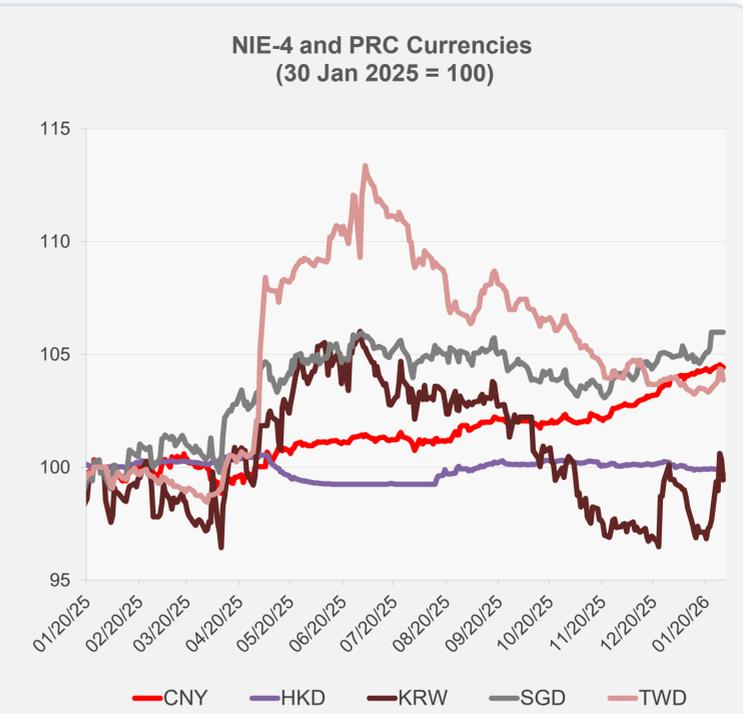
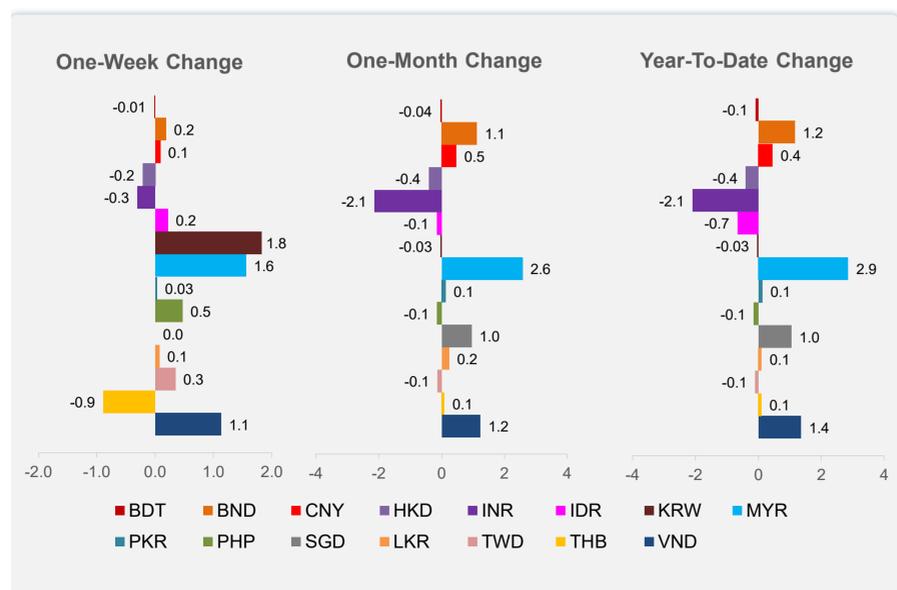
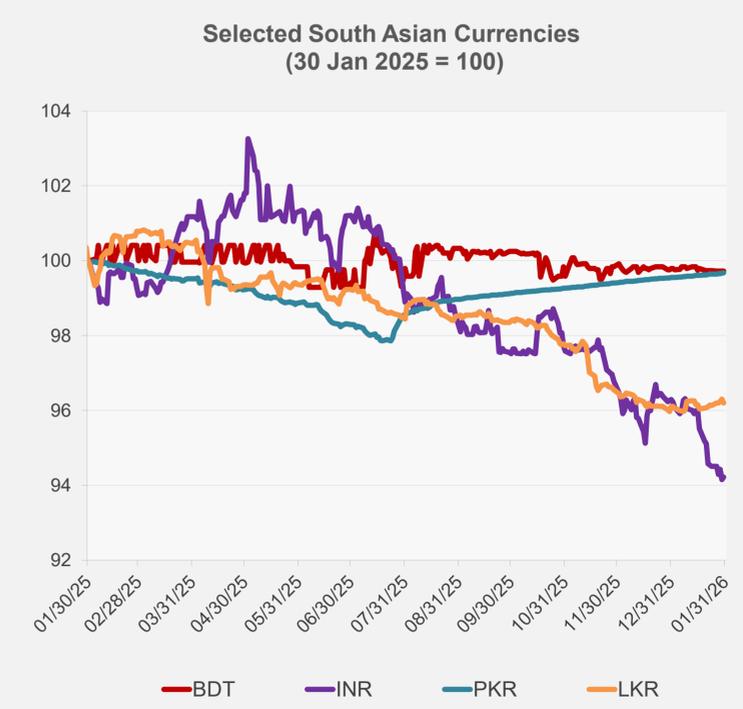
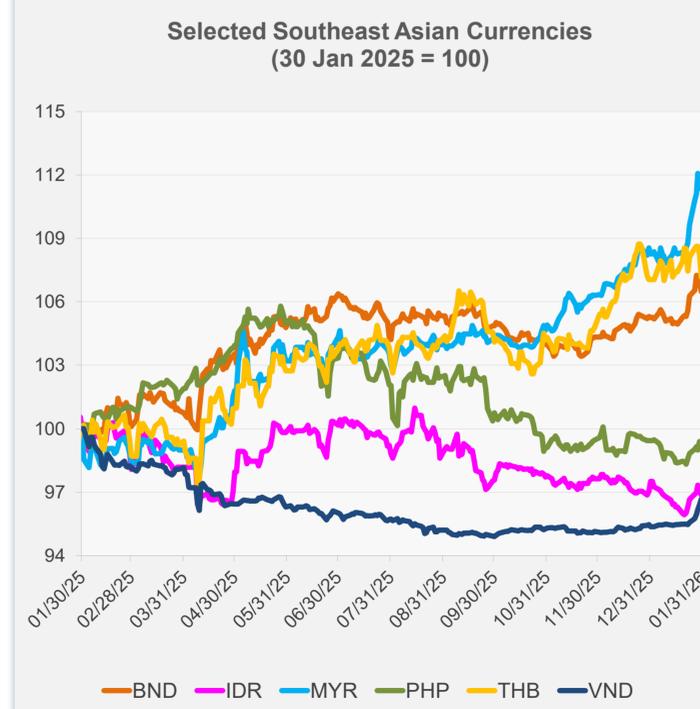


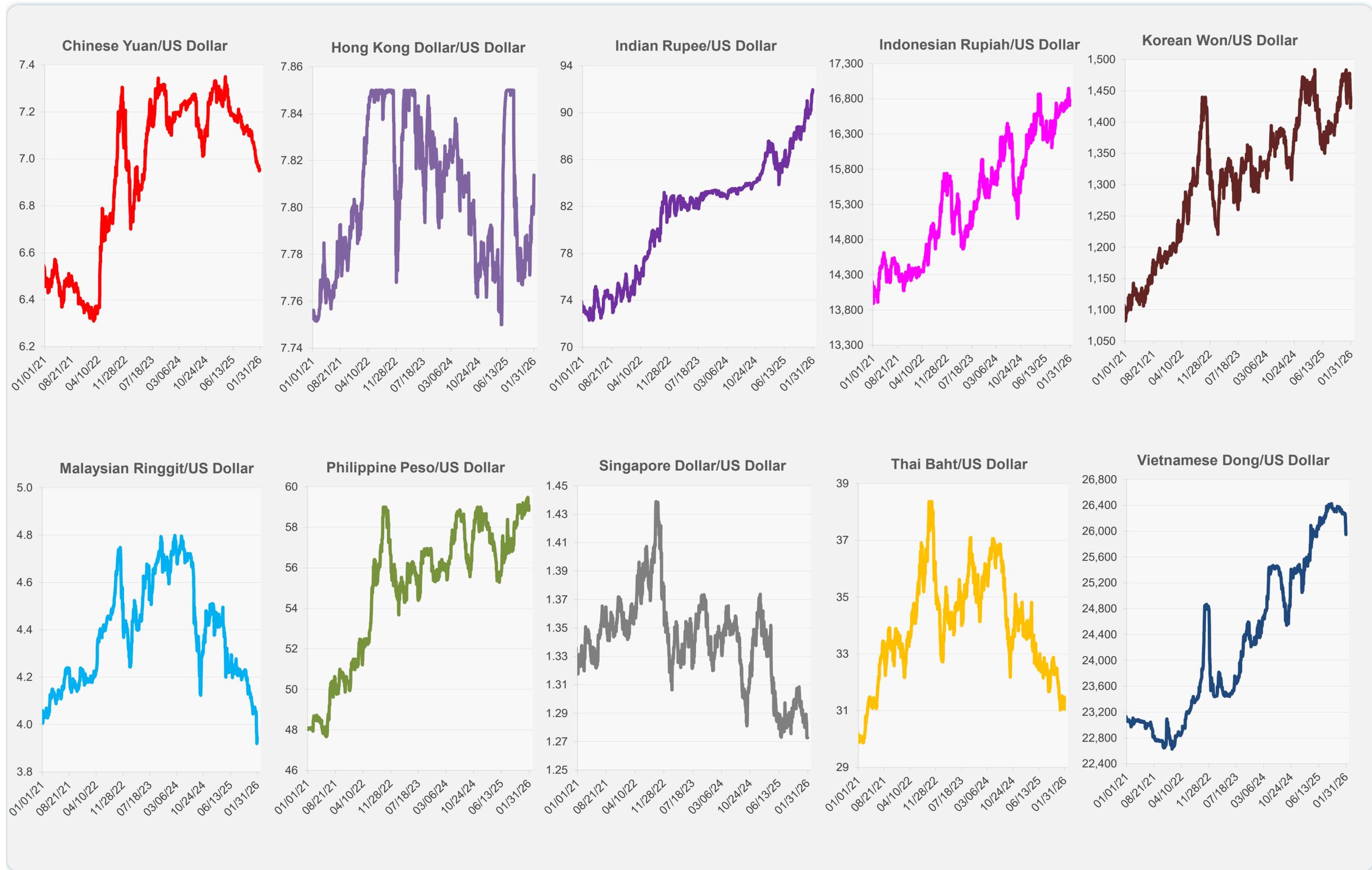
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.84	-1.00	0.91
Japanese yen (JPY)	153.80	-0.31	1.42
Bangladeshi taka (BDT)	122.34	0.00	-0.07
Brunei dollar (BND)	1.27	-0.45	1.16
Chinese yuan (CNY)	6.96	-0.06	0.45
Hong Kong dollar (HKD)	7.81	-0.10	-0.39
Indian rupee (INR)	91.90	0.07	-2.09
Indonesian rupiah (IDR)	16,785.00	-0.21	-0.66
Korean won (KRW)	1,439.50	-0.92	-0.03
Malaysian ringgit (MYR)	3.95	-0.41	2.86
Pakistan rupee (PKR)	279.75	0.01	0.12
Philippine peso (PHP)	58.89	-0.09	-0.14
Singapore dollar (SGD)	1.27	0.00	1.05
Sri Lanka rupee (LKR)	309.29	-0.10	0.10
Taipei,China NT dollar (TWD)	31.47	-0.45	-0.10
Thai baht (THB)	31.48	-1.00	0.10
Vietnamese dong (VND)	25,949.00	0.27	1.35



NIE = Newly Industrialized Economies



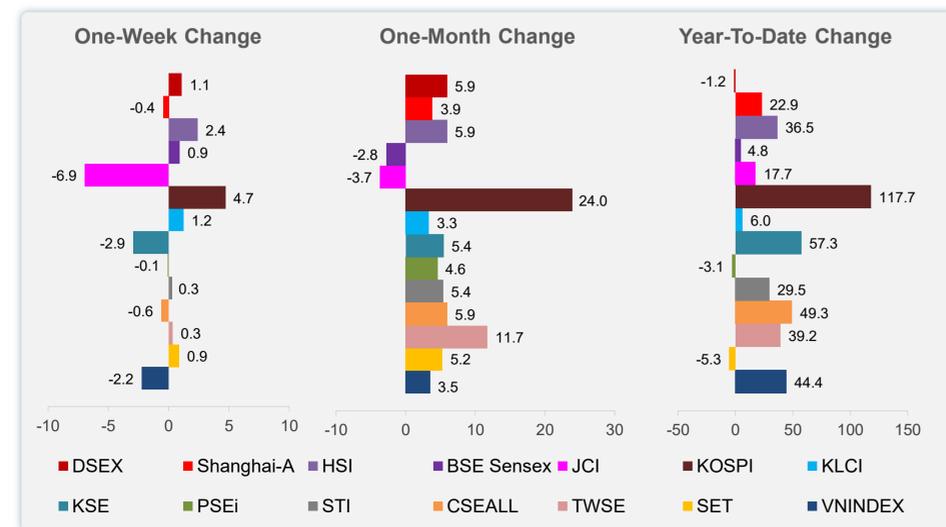
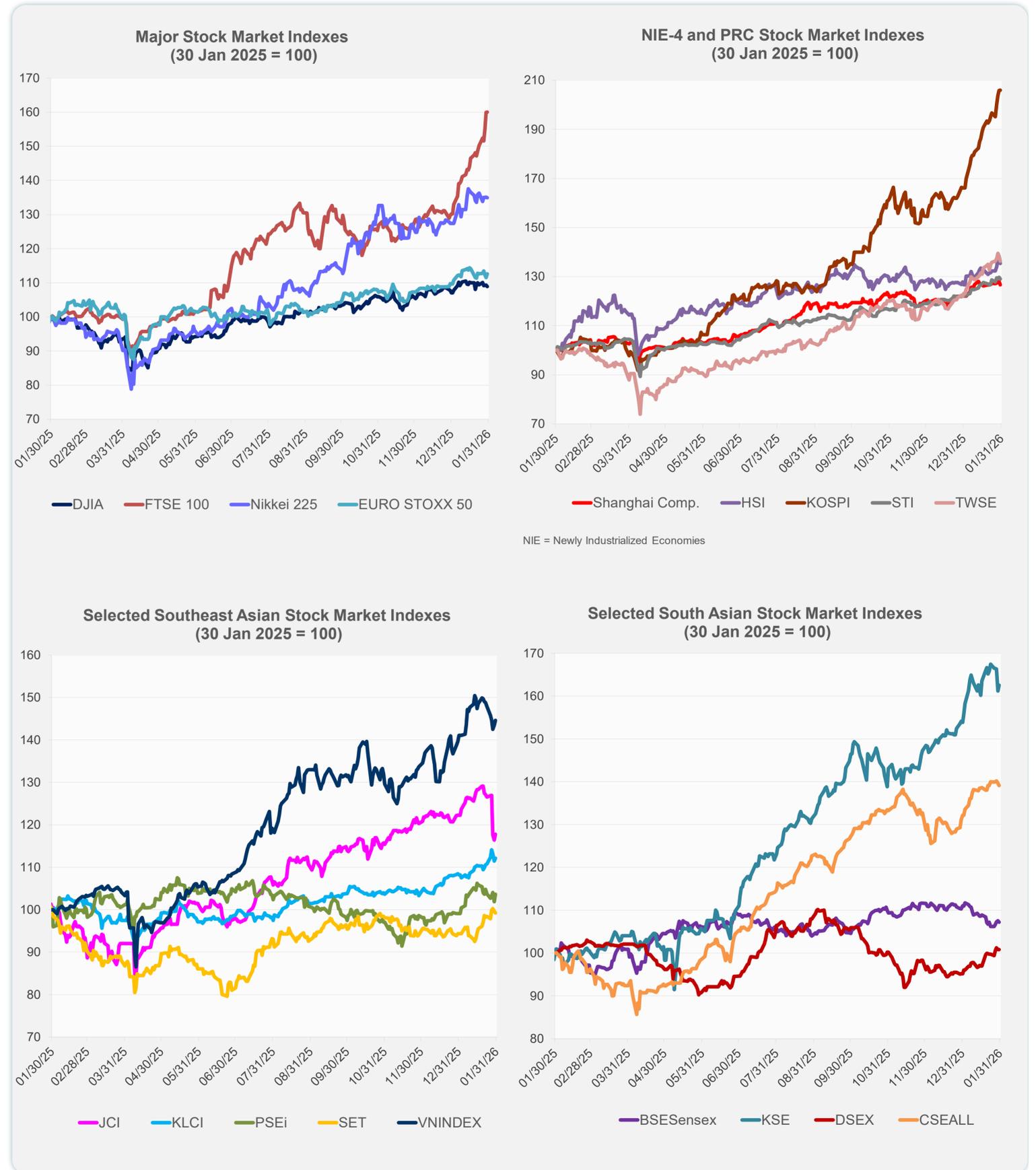
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



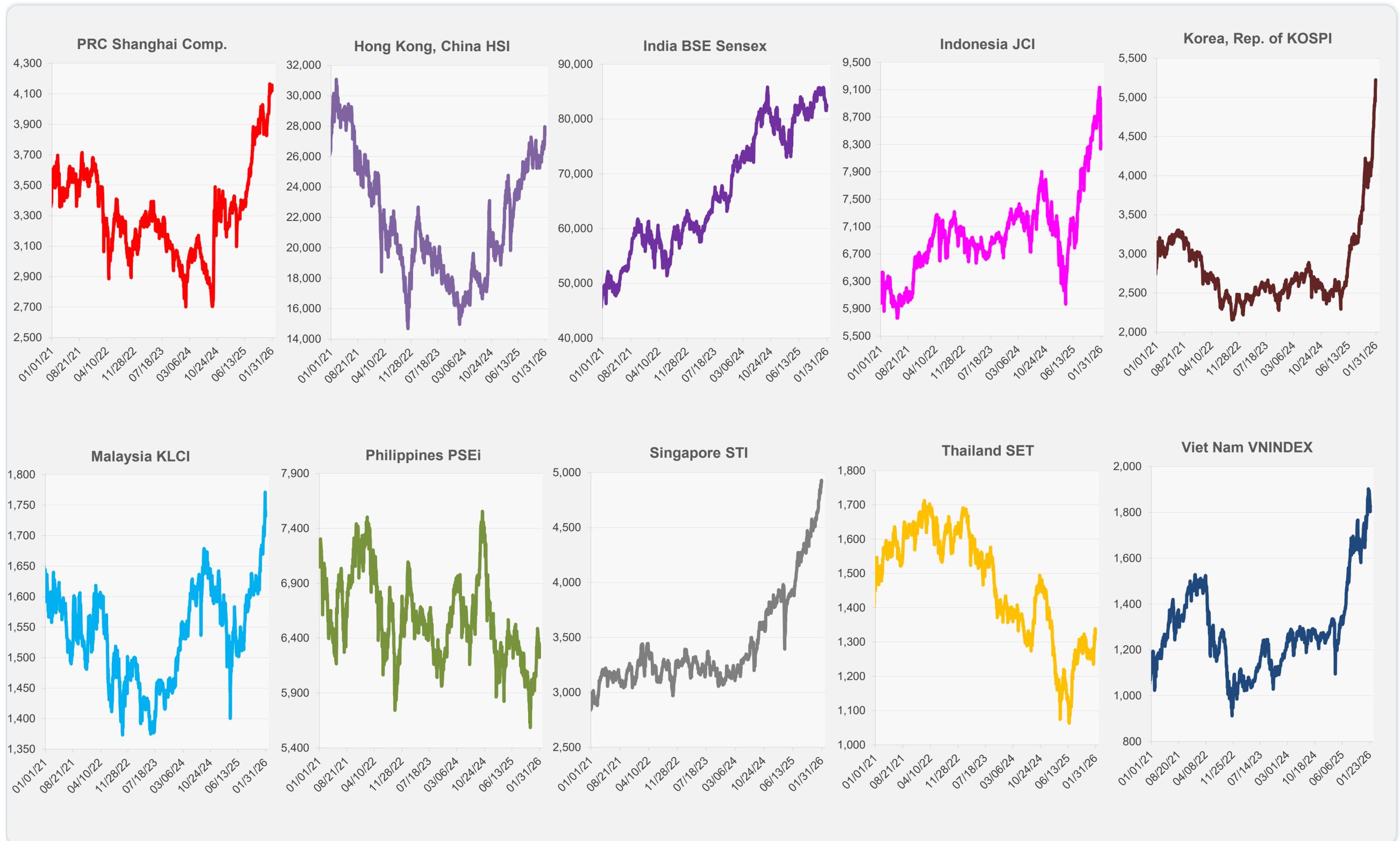
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	48,892.47	-0.36	14.92
US NASDAQ	23,461.82	-0.94	21.50
US S&P 500	6,939.03	-0.43	17.98
UK FTSE 100	13,838.29	0.05	69.32
EURO STOXX 50	5,947.81	0.95	21.48
Japan NIKKEI 225	53,322.85	-0.10	33.66
Bangladesh DSEX	5,154.31	0.00	-1.22
PRC Shanghai Comp.	4,117.95	-0.96	22.86
Hong Kong, China HSI	27,387.11	-2.08	36.53
India BSE Sensex	82,269.78	-0.36	4.79
Indonesia JCI	8,329.61	1.18	17.65
Korea, Rep. of KOSPI	5,224.36	0.06	117.73
Malaysia KLCI	1,740.88	0.58	6.00
Pakistan KSE 100	184,003.60	0.83	57.26
Philippines PSEi	6,328.97	1.70	-3.06
Singapore STI	4,905.13	-0.51	29.50
Sri Lanka CSEALL	23,812.31	-0.37	49.34
Taipei, China TWSE	32,063.75	-1.45	39.20
Thailand SET	1,325.62	-0.41	-5.33
Viet Nam VNINDEX	1,829.04	0.77	44.38



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



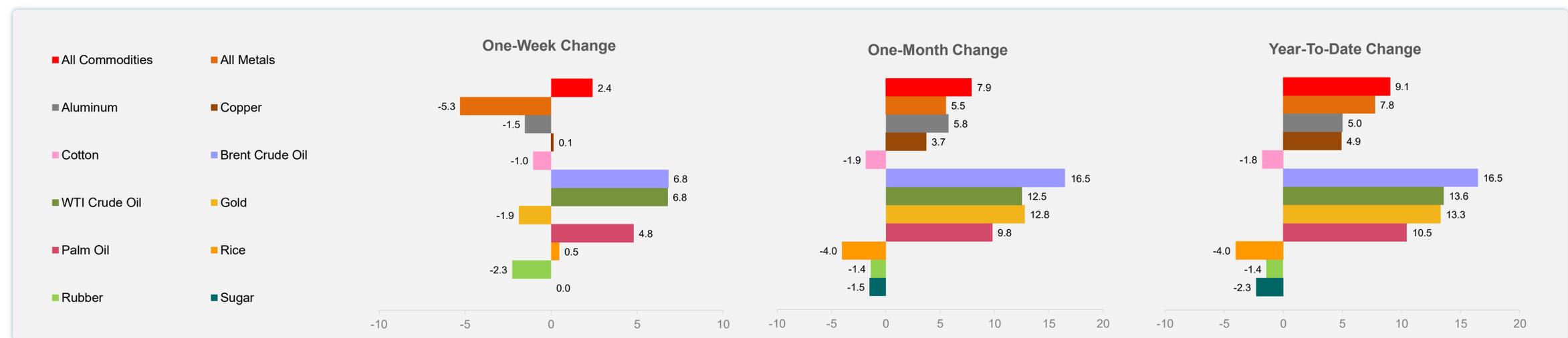
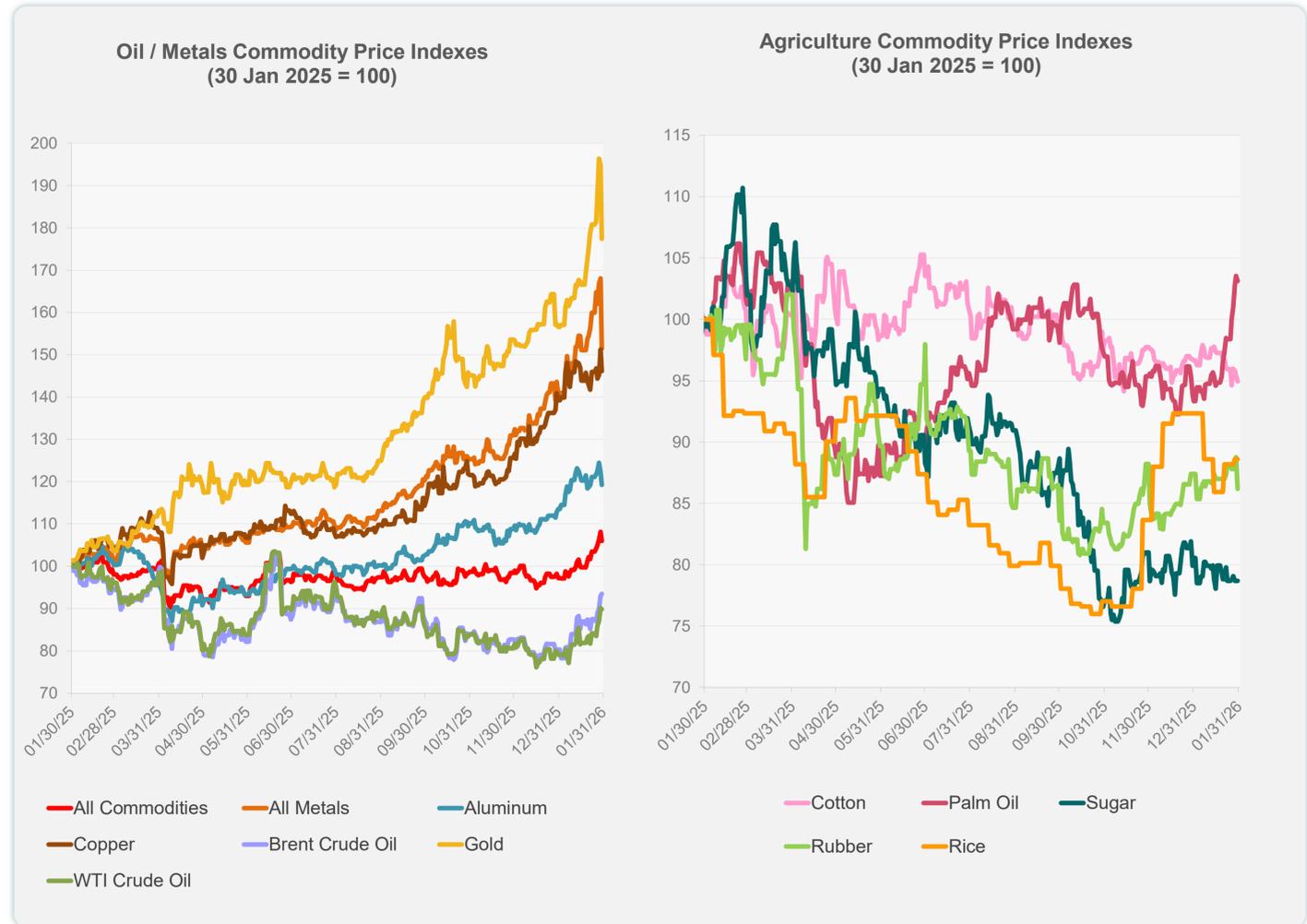
Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch
COMMODITY PRICES

2 February 2026, 9:00 AM Manila

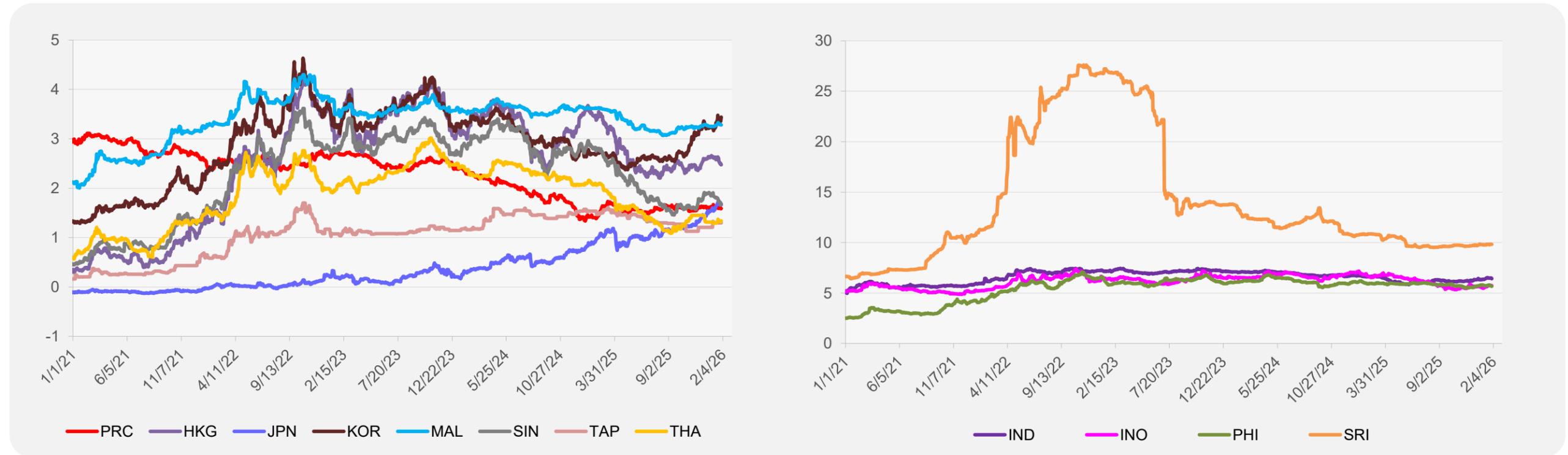
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	598.19	-1.96	9.06
S&P All Metals	US\$	478.20	-9.85	7.76
Aluminum	US\$/metric ton	3,117.34	-2.44	5.03
Copper	US\$/metric ton	13,067.62	-3.38	4.93
Cotton	US cents/lb	60.92	-0.51	-1.77
Brent Crude Oil	US\$/barrel	72.72	0.55	16.45
WTI Crude Oil	US\$/barrel	65.21	-0.32	13.57
Gold	US\$/troy oz	4,894.23	-8.95	13.31
Palm Oil	US\$/metric tonne	1,070.01	-0.41	10.46
Rice ¹	US\$/metric ton	428.00	0.00	-4.04
Rubber ²	US\$/kg	212.00	-2.93	-1.40
Sugar	US cents/lb	14.45	0.00	-2.30

¹ Latest closing price from 21 January 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

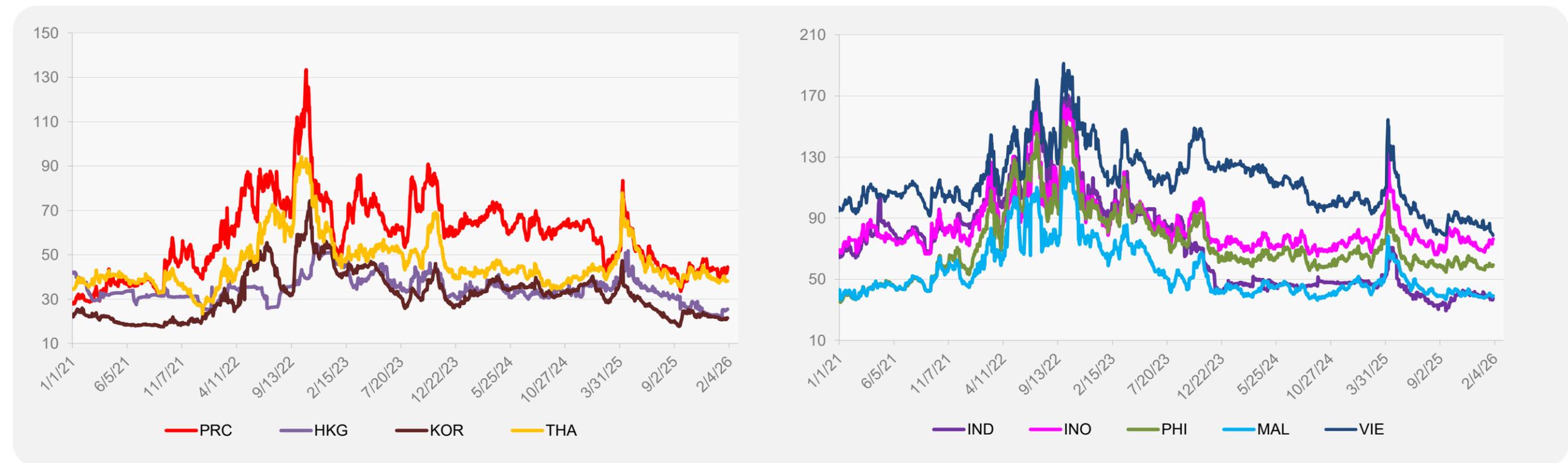


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.